**Market Notice**

**Date: 02 July 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN56”)***

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The JSE Limited has granted a listing to (becomes effective from 02 July 2012, the first settlement date) to the **Absa Bank Limited – ABN56 ZAR Fixed Rate Note due 15 September 2015** **under their Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Fixed Coupon**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN56

**Nominal Issued** R 30,600,000.00

**Issue Price** 122.65561%

**Coupon** 13.5%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 15 September 2015

**Books Close** 05 March and 05 September

**Interest Date(s)** 15 March and 15 September

**Last Day to Register** 04 March and 04 September

**Issue Date** 02 July 2012

**Date Convention** Following

**Interest Commencement Date** 15 March 2012

**First Interest Date** 15 September 2012

**ISIN No.** ZAG000096892

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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